



Energy and Performance Information Center ( EPIC )

Grant Number: **55-IT-53-13870**  
 Report: **APR Report for 2020**  
 First Submitted On: **03/22/2021**  
 Last Submitted On: **04/05/2021**

OMB CONTROL NUMBER: 2577-0218  
 EXPIRATION DATE: 07/31/2019

**Cover Page**

**Grant Information:**

Grant Number	55-IT-53-13870
Recipient Program Year	01/01/2020-12/31/2020
Federal Fiscal Year	2020
Initial Indian Housing Plan (IHP):	Yes
Amended Plan	
Annual Performance Report (APR):	Yes
Amended Plan	
Tribe:	Yes
TDHE:	

**Recipient Information:**

Name of the Recipient	Samish Indian Nation
Contact Person	Wooten, Thomas
Telephone Number with Area Code	360-293-6404
Mailing Address	PO Box 217
City	Anacortes
State	WA
Zip	982210217
Fax Number with Area Code	360-293-0790
Email Address	tomwooten@samishtribe.nsn.us

**TDHE/Tribe Information:**

Tax Identification Number	910931896
DUNS Number	091741637
CCR/SAM Expiration Date	11/06/2021

**Planned Grant-Based Budget for Eligible Programs:**

IHBG Fiscal Year Formula Amount	\$919,966.00
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**Housing Needs**

Type of Need (A)	Low-Income Indian Families (B)	All Indian Families (C)

Overcrowded Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Renters Who Wish to Become Owners	<input type="checkbox"/>	<input type="checkbox"/>
Substandard Units Needing Rehabilitation	<input type="checkbox"/>	<input type="checkbox"/>
Homeless Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Households Needing Affordable Rental Units	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
College Student Housing	<input type="checkbox"/>	<input type="checkbox"/>
Disabled Households Needing Accessibility	<input type="checkbox"/>	<input type="checkbox"/>
Units Needing Energy Efficiency Upgrades	<input type="checkbox"/>	<input type="checkbox"/>
Infrastructure to Support Housing	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify below)	<input type="checkbox"/>	<input type="checkbox"/>
Planned Program Benefits	<p>Our program and activities address the needs of low income Native families by offering safe and affordable housing through our Tenant Based Rental Assistance (TBRA) Program, Homelessness Prevention, Emergency Housing (Shelter Stays), Rapid Re-Housing, housing searches, financial management, landlord/tenant education and other supportive services that will help Native families obtain skills that will support their ability to retain long term permanent housing. Through our TBRA program, fifty (50) Native families will be provided with long term assistance and fifty (50) will be supported through our Homelessness Prevention, Rapid Re-Housing and/or Emergency Housing assistance program. In early 2020, Samish Indian Nation will complete its work with our Rental Design team, and start constructing up to eighteen (18) units of rental housing, in which nine (9) of those units will be designated as affordable permanent housing for our low-income households. The other 9 will be designated for over-income households, financed with Non-Indian Housing Block Grant (IHBG) funding. The land is located at 2109 34th Street, Anacortes, Washington 98221. A Community Center will be constructed to be used by residents of our affordable permanent housing, in addition to families participating in our TBRA, Homelessness Prevention, Rapid Re-housing and Emergency housing programs. We will introduce a new program ¿Community Awareness Health and Safety¿, designed to provide home safety demonstrations, home ownership education, home maintenance skills, educational training, and financial literature to residents in our affordable permanent housing, in addition to families participating in our TBRA, Homelessness Prevention, Rapid Re-housing and Emergency Shelter housing programs. Activities offered will include assistance preparing a housing search plan and list of local landlords. For those clients that demonstrate that they need more assistance and support to find housing, the supportive service will be provided to meet the level of need. Evaluate the household¿s current resources, problem-solving abilities, and financial life skills, then provide the appropriate amount of assistance to ensure the greatest chance of successful transition to independence after program exit. When assistance ends, participants should have developed a natural support system, if possible, that will allow them to address obstacles that might later arise with employments, childcare, transportation or financial management. Participants will also need to know how to navigate multiple systems, so ¿other housing services¿ should consist of arranging, coordinating, and monitoring the delivery of individualized services to facilitate housing stability. Rather than simply making referrals to programs, there will be times that we will need to walk participants through how to access services on their own and ensure that participants have the skills to access services in the future independently. Connections to Mainstream Resources ¿ that are appropriate to addressing barriers to housing retention. Our clients reside in scattered site-housing throughout ten (10) Counties in Western Washington ¿ Clallam, Island, Jefferson, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. Many of our housing clients live in rural areas and do not</p>	

	<p>have access to public transportation. Because of this, our housing staff make home visits to review housing stability plans, transport clients to medical appointments, work source and other necessary appointments to ensure families will become self-sufficient.</p>
<p>Geographic Distribution</p>	<p>Assistance is distributed in a variety of ways for us to meet the needs and diversity of our families. We send information to our families through mailings on a quarterly basis. Our newsletter is mailed to all Samish households regardless of where they live, and our webpage is available to anyone with access to the internet. For our Native Elders, developing community relationships with agencies that have Tribal Outreach and Assistance has been and continues to be critical in providing information and assistance to this population. This one on one approach has been effective in helping our elders understand the services we provide and how such services can be effective for them. We provide services in ten (10) counties throughout Western Washington Clallam, Island, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. We have developed partnerships within our 10-county service area, explaining to other providers who we serve and how to contact us for information regarding the various housing services offered. We are also a part of Skagit County's Coordinated Entry System- a system designed for all populations that aligns the Single Adult, Family, and Youth into a seamless, collaborative, county-wide platform for housing and service delivery to homeless households. Our focus is on Native households. The main objectives of this system are to:                   1. Reduce the length of time a family is homeless and permanently house them as quickly as possible, using Rapid Re-housing and linkages to supportive services.                   2. Build upon existing community-based infrastructures to serve homeless families, leverage resources, and provide more targeted and cost-effective interventions. It is our goal in 2020 to become a part of the Homelessness Management Information System (HMIS) in Whatcom, Island and San Juan Counties. This will be another resource in helping us identify families in those areas that could benefit from our program.</p>

**Programs**

**2020-0004 : Construction of Rental Housing**

<p>Program Name:</p>	<p>Construction of Rental Housing</p>
<p>Unique Identifier:</p>	<p>2020-0004</p>
<p>Program Description (continued)</p>	<p>Samish Indian Nation will build up to twenty (20) units of rental housing of which 10 units will be designated as affordable permanent housing for our low-income households and a Community Center that will be used by residents of our affordable permanent housing, in addition to families participating in our TBRA and Homelessness/Rapid Rehousing programs. Up to ten (10) of the units and fifty-percent (50%) of the cost associated with the community center and related infrastructure will be designated for low-income households using IHBG funding. Up to ten (10) of the units and fifty-percent (50%) of the cost associated with the community center and related infrastructure will be designated for over-income households financed with non-IHBG funding. The land is located at 2109 34th Street, Washington 98221.</p>
<p>Eligible Activity Number</p>	<p>(4) Construction of Rental Housing [202(2)]</p>
<p>Intended Outcome Number</p>	<p>(7) Create new affordable rental units</p>
<p>APR: Actual Outcome Number</p>	<p>(7) Create new affordable rental units</p>
<p>Who Will Be Assisted</p>	<p>Low-Income Native American Families with a preference for Samish tribal Elders and members with a permanent or total disability.</p>
<p>Types and Level of Assistance</p>	<p>Permanent Supportive Housing to families that meet program eligibility criteria. The project will provide up to 20 rental units - in which 10 will be assisted with NAHASDA funds. Each unit will have two bedrooms, one and one-half bathrooms with a combination of ADA accessible bedrooms. A Community Center will be located on the property, allowing housing staff to conduct community gatherings, annual events in the community, safety demonstrations, home maintenance and education</p>

	training provided in a classroom setting. Low income families will pay between 10% - 30% of their adjusted gross income toward monthly rent. This percentage amount will be determined by Council Resolution on an annual basis.						
APR : Describe Accomplishments	Samish Indian Nation was not able to accomplish this goal in 2020.						
Planned and Actual Outputs for 12-Month Program Year	<table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td>Number of Units to be Completed in Year</td> <td>10</td> <td>0</td> </tr> </tbody> </table>		Planned	APR - Actual	Number of Units to be Completed in Year	10	0
	Planned	APR - Actual					
Number of Units to be Completed in Year	10	0					
APR: If the program is behind schedule, explain why	Samish Indian Nation was not able to accomplish this goal of completing 10 units of affordable housing in 2020 due to delays in permitting our housing development through the City of Anacortes. However, we did submit a complete application and completed multiple rounds of revisions to address the City's comments. We also found a creative solution to the problem of managing storm water in an on-site detention pond that would have consumed nearly a quarter of our property. We are position to receive City approval in the first quarter of 2021.						

**Uses of Funding:**

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$2,664,688.81	\$0.00	\$2,664,688.81	\$129,763.38	\$0.00	\$129,763.38

**2020-0017 : Tenant Based Rental Assistance**

Program Name:	Tenant Based Rental Assistance						
Unique Identifier:	2020-0017						
Program Description (continued)	This program is designed to provide rental assistance to Samish members and enrolled members of Federally recognized Indian tribes living in the Samish Tribes 10 county service area. The purpose of the program is to ensure that low income Native families have the opportunity for and access to housing and that they can develop and/or increase their economic skills that will demonstrate their ability to maintain stable permanent housing once rental assistance ends. Families will be assigned to a Case Manager that will link them to supportive services that enable participants to increase earned income, reduce or eliminate the need for welfare assistance, and make progress toward achieving economic independence and housing self-sufficiency.						
Eligible Activity Number	(17) Tenant Based Rental Assistance [202(3)]						
Intended Outcome Number	(6) Assist affordable housing for low income households						
APR: Actual Outcome Number	(6) Assist affordable housing for low income households						
Who Will Be Assisted	Low-Income Native American Families.						
Types and Level of Assistance	Eligible low-income households will receive rental assistance to pay rent in private market rental units. Low Income Households will pay between 10% and 30% of their adjusted gross income toward their rent. (The percent paid toward rent is determined by Tribal Council Resolution). The Samish Housing Department pays the additional cost of the families rent up to the Fair Market Rent.						
APR : Describe Accomplishments	In 2020 we provided rental assistance to 67 eligible low-income Native Households. 10 Households successfully completed their housing program goals and no longer needed financial assistance from our program.						
Planned and Actual Outputs for 12-Month Program Year	<table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Planned	APR - Actual			
	Planned	APR - Actual					

	Number of Households to be served in Year	50	67
APR: If the program is behind schedule, explain why	Does not Apply		

**Uses of Funding:**

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Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$514,631.80	\$0.00	\$514,631.80	\$602,932.13	\$0.00	\$602,932.13

**2020-0018 : Housing and Support Services**

Program Name:	Housing and Support Services
Unique Identifier:	2020-0018
Program Description (continued)	The intent of this program is to work with Native families to understand their unique needs, tailoring our services to move them toward independence and self-sufficiency. Information and resources on budgets, credit repair, basic home housekeeping, how to maintain a rental unit, Landlord/Tenant rights and other information, is just an example of the resources we will provide to families enrolled in our services. To prevent households from becoming homeless by offering short term rental assistance to defray rent and utility bills. For tribal households who are currently homeless to establish stable housing, emergency shelter will be offered for up to four (4) weeks. Emergency assistance will also be used to relocate families when it has been determined that current living situations are not decent, safe or sanitary. We will introduce a new program Community Awareness Health and Safety, designed to provide home safety demonstrations, home ownership education, home maintenance skills, educational training, and financial literature to residents in our affordable permanent housing, in addition to families participating in our TBRA and Homelessness/Rapid Rehousing programs. Our clients reside in scattered site-housing throughout ten (10) Counties in Western Washington Clallam, Island, Jefferson, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. Many of our housing clients live in rural areas and do not have access to public transportation. Because of this, our housing staff make home visits to review housing stability plans, transport clients to medical appointments, work source and other necessary appointments to ensure families will become self-sufficient.
Eligible Activity Number	(18) Other Housing Service [202(3)]
Intended Outcome Number	(12) Other-must provide description in the box below If Other: Families will learn how to identify, obtain and/or maintain access to community resources. They will learn how to understand, create and use a monthly budget and apply those skills to track their spending habits, cut spending and set financial goals. Families will set long term financial goals and take steps to clear up their credit report, if necessary. Families will be provided with home safety demonstrations, home ownership education, home maintenance skills, educational training and financial literature through classroom settings and brochures.
APR: Actual Outcome Number	(12) Other-must provide description in the box below If Other: In 2020 we provided Housing and Support Services to total of 97 Households. 67 individual Households that participated in our Tenant Based Rental Assistance Program and 30 individual Households that participated in our Homelessness Prevention/Rapid Re-housing Program.
Who Will Be Assisted	Low-Income Native American Families.

Types and Level of Assistance	Financial assistance, housing search and support.	
APR : Describe Accomplishments	In 2020 we were able to provide assistance to 30 low income native families with housing search, landlord mitigation, financial assistance and emergency housing support. We also provided assistance to 67 households that were enrolled in our Tenant Based Rental Assistance program.	
Planned and Actual Outputs for 12-Month Program Year	<b>Planned</b>	<b>APR - Actual</b>
	Number of <b>Households</b> to be served in Year	75                      97
APR: If the program is behind schedule, explain why	Does not Apply	

**Uses of Funding:**

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Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$222,007.66	\$0.00	\$222,007.66	\$169,260.53	\$0.00	\$169,260.53

**2020-0019 : Housing Management**

Program Name:	Housing Management
Unique Identifier:	2020-0019
Program Description (continued)	The provision of management services for affordable housing, including preparation of work specifications, the cost of operation and maintenance of units developed with funds provided under Native America Housing and Self-Determination Act (NAHASDA) and management of affordable housing projects.
Eligible Activity Number	(19) Housing Management Services [202(4)]
Intended Outcome Number	(6) Assist affordable housing for low income households
APR: Actual Outcome Number	(6) Assist affordable housing for low income households
Who Will Be Assisted	Low-Income Native American Families.
Types and Level of Assistance	(1) Preparation of work specifications for affordable housing; (2) Loan processing for affordable housing; (3) Inspections for affordable housing; (4) Tenant selection for affordable housing; (5) Management of tenant-based and project-based rental assistance; (6) Mediation programs for landlord-tenant disputes for affordable housing; (7) Hiring of grants writers for affordable housing applications; (8) Operating assistance for NAHASDA-assisted units to include maintenance and utilities.
APR : Describe Accomplishments	In 2020, we were able to get creative due to COVID-19 Restrictions. We used i-pads to conduct housing inspections for 97 housing units. We were able to mediate with Landlords regarding families that were late on their rent due to losing employment or reduction in hours due to COVID-19. We found that Landlords were reasonable and willing to work with us to prevent families from becoming homeless.
Planned and Actual Outputs for 12-Month Program Year	<b>Planned</b> <b>APR - Actual</b>
	Number of <b>Households</b> to be served in Year
	75                                      97
APR: If the program is behind schedule, explain why	Does Not Apply

**Uses of Funding:**

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Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$129,900.25	\$0.00	\$129,900.25	\$179,890.20	\$0.00	\$179,890.20

**2020-0021 : Community Center**

Program Name:	Community Center	
Unique Identifier:	2020-0021	
Program Description (continued)	The Community Center will be a place for all residents to gather for celebrations, community awareness, cultural events, and other activities for families that live in our affordable housing units. Some of the activities will focus on isolation prevention (for our elders) and as a place of relief in instances of community tragedies. Staff will provide outreach to residents through participation in annual events in the community. Safety demonstrations, home maintenance and education training will be provided in a class room setting. All services offered at the Community Center will be available to all clients participating in our housing programs.	
Eligible Activity Number	(22) Model Activities [202(6)]	
Intended Outcome Number	(12) Other-must provide description in the box below If Other: The Community Center will be used by residents of our permanent affordable housing project, and clients that participate in our TBRA and Homelessness Prevention/Rapid Rehousing Program.	
APR: Actual Outcome Number	(12) Other-must provide description in the box below If Other: The Community Center was not built in 2020.	
Who Will Be Assisted	Low Income Native American Families	
Types and Level of Assistance	Home safety demonstrations, home ownership education, home maintenance skills, educational training and financial literature. The Community Center is a new construction. The footprint for the building is approximately 800-1000 Sq. ft. The total floor area may be up to 2000 Sq. Ft. The main floor will be opened, with a kitchen area and two bathrooms. The upstairs will be a one bedroom unit for the Resident Manager, who will live on site. Outside there will be a play ground and a fire pit.	
APR : Describe Accomplishments	The Community Center was not built in 2020.	
Planned and Actual Outputs for 12-Month Program Year	<b>Planned</b>	<b>APR - Actual</b>
	The output measure being collected for this eligible activity is dollars. The dollar amount should be included as an other fund amount listed in the Uses of Funding table.	
APR: If the program is behind schedule, explain why	Samish Indian Nation was not able to accomplish this goal of building the Community Center in 2020 due to delays in permitting our housing development through the City of Anacortes. However, we did submit a complete application and completed multiple rounds of revisions to address the City's comments. We also found a creative solution the the problem of managing storm water in an on-site detention pond that would have consumed nearly a quarter of our property. We are positioned to receive City approval in the first quarter of 2021.	

**Uses of Funding:**

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$150,000.00	\$0.00	\$150,000.00	\$0.00	\$0.00	\$0.00

**Maintaining 1937 Act Units, Demolition, and Disposition**

Maintaining 1937 Act Units	Does Not Apply
Demolition and Disposition	Does Not Apply

**Budget Information**

**Sources of Funding**

Funding Source	Estimated (IHP) /Actual (APR)	Amount on hand at beginning of program year (F)	Amount to be received during 12-month program year (G)	Total sources of funds (H=F+G)	Funds to be expended during 12-month program year (I)	Unexpended funds remaining at end of program year (J=H-I)	Unexpended funds obligated but not expended at end of 12-month program year (K)
<b>IHBG Funds:</b>	Estimated	\$3,057,136.12	\$811,454.00	\$3,868,590.12	\$3,868,590.12	\$0.00	
	Actual	\$1,238,263.98	\$0.00	<b>\$1,238,263.98</b>	\$1,238,263.98	<b>\$0.00</b>	\$0.00
<b>IHBG Program Income:</b>	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
<b>Title VI:</b>	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
<b>Title VI Program Income:</b>	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
<b>1937 Act Operating Reserves:</b>	Estimated	\$0.00		\$0.00	\$0.00	\$0.00	
	Actual	\$0.00		<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
<b>Carry Over 1937 Act Funds:</b>	Estimated	\$0.00		\$0.00	\$0.00	\$0.00	
	Actual	\$0.00		<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
<b>LEVERAGED FUNDS</b>							
<b>ICDBG Funds:</b>	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
<b>Other Federal Funds:</b>	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00
<b>LIHTC:</b>	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Actual	\$0.00	\$0.00	<b>\$0.00</b>	\$0.00	<b>\$0.00</b>	\$0.00



	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
<b>Non-Federal Funds:</b>	Actual		\$0.00	<b>\$0.00</b>	\$129,763.38	<b>(\$129,763.38)</b>	\$0.00
	Estimated	<b>\$3,057,136.12</b>	<b>\$811,454.00</b>	<b>\$3,868,590.12</b>	<b>\$3,868,590.12</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Total:</b>	Actual	<b>\$1,238,263.98</b>	<b>\$0.00</b>	<b>\$1,238,263.98</b>	<b>\$1,368,027.36</b>	<b>(\$129,763.38)</b>	<b>\$0.00</b>

Uses of Funding

Program Name	Unique Identifier	Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
Construction of Rental Housing	2020-0004	\$2,664,688.81	\$0.00	\$2,664,688.81	\$129,763.38	\$0.00	\$129,763.38
Tenant Based Rental Assistance	2020-0017	\$514,631.80	\$0.00	\$514,631.80	\$602,932.13	\$0.00	\$602,932.13
Housing and Support Services	2020-0018	\$222,007.66	\$0.00	\$222,007.66	\$169,260.53	\$0.00	\$169,260.53
Housing Management	2020-0019	\$129,900.25	\$0.00	\$129,900.25	\$179,890.20	\$0.00	\$179,890.20
Community Center	2020-0021	\$150,000.00	\$0.00	\$150,000.00	\$0.00	\$0.00	\$0.00
Planning and Administration		\$187,361.60	\$0.00	\$187,361.60	\$156,399.19	\$0.00	\$156,399.19
Loan Repayment (describe in 3 & 4 below)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total</b>		<b>\$3,868,590.12</b>	<b>\$0.00</b>	<b>\$3,868,590.12</b>	<b>\$1,238,245.43</b>	<b>\$0.00</b>	<b>\$1,238,245.43</b>

APR	Does not apply
APR	Does not apply

Other Submission Items

Useful Life/Affordability Period(s)	Indian Housing Block Grant (IHBG) funds invested Affordability Period Under \$5,000 6 months; \$5,000 - \$15,000 5 years; \$15,001 - \$40,000 10 Years; Anything over \$40,000 15 Years; New Construction or acquisition of newly constructed homes 20 Years.
Model Housing and Over-Income Activities	Samish Indian Nation will build a Community Center, which will be used by residents of our permanent affordable housing project and clients that participate in our TBRA, Prevention, Rapid Re-Housing and Emergency Shelter programs. The Community Center will be 800 - 1,000 Square feet, with a total floor area up to 2,000 square feet. The Center will be an open area, with a kitchen and bathroom. The grounds on the outside will have a common area for residents and a playground.
Tribal and Other Indian Preference Does the tribe have a preference policy?	YES  Samish Tribal Members will have first preference for all services offered through our Housing Department. However, if funds allow, we will provide services to other Native households that are enrolled in a Federally recognized Indian Tribe.
Anticipated Planning and Administration Expenses Do you intend to exceed your allowable spending cap for Planning and Administration?	NO

Actual Planning and Administration Expenses Did you exceed your allowable spending cap for Planning and Administration?	NO									
Does the tribe have an expanded formula area?:	NO									
Total Expenditures on Affordable Housing Activities:	<table border="1"> <thead> <tr> <th></th> <th>All AIAN Households</th> <th>AIAN Households with Incomes 80% or Less of Median Income</th> </tr> </thead> <tbody> <tr> <td>IHBG Funds</td> <td>\$0.00</td> <td>\$0.00</td> </tr> <tr> <td>Funds from Other Sources</td> <td>\$0.00</td> <td>\$0.00</td> </tr> </tbody> </table>		All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income	IHBG Funds	\$0.00	\$0.00	Funds from Other Sources	\$0.00	\$0.00
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For each separate formula area, list the expended amount	<table border="1"> <thead> <tr> <th></th> <th>All AIAN Households</th> <th>AIAN Households with Incomes 80% or Less of Median Income</th> </tr> </thead> <tbody> <tr> <td>IHBG Funds</td> <td>\$1,238,263.00</td> <td>\$0.00</td> </tr> <tr> <td>Funds from Other Sources</td> <td>\$0.00</td> <td>\$0.00</td> </tr> </tbody> </table>		All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income	IHBG Funds	\$1,238,263.00	\$0.00	Funds from Other Sources	\$0.00	\$0.00
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Funds from Other Sources	\$0.00	\$0.00								
<b>Indian Housing Plan Certification Of Compliance</b>										
In accordance with applicable statutes, the recipient certifies that it will comply with Title II of the Civil Rights Act of 1968, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, and other federal statutes, to the extent that they apply to tribes and TDHEs, see 24 CFR 1000.12.	YES									
In accordance with 24 CFR 1000.328, the recipient receiving less than \$200,000 under FCAS certifies that there are households within its jurisdiction at or below 80 percent of median income.	Not Applicable									
The recipient will maintain adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD:	YES									
Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA:	YES									
Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA:	YES									
Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA:	YES									
<b>Tribal Wage Rate Certification</b>										
1. You will use tribally determined wage rates when required for IHBG-assisted construction or maintenance activities. The Tribe has appropriate laws and regulations in place in order for it to determine and distribute prevailing wages.	YES									
2. You will use Davis-Bacon or HUD determined wage rates when required for IHBG-assisted construction or maintenance activities.										

3. You will use Davis-Bacon and/or HUD determined wage rates when required for IHBG-assisted construction except for the activities described below.

4. List the activities using tribally determined wage rates:

**Self Monitoring**

Do you have a procedure and/or policy for self-monitoring?: YES

Pursuant to 24 CFR § 1000.502 (b) where the recipient is a TDHE, did the TDHE provide periodic progress reports including the self-monitoring report, Annual Performance Report, and audit reports to the Tribe?: YES

Did you conduct self-monitoring, including monitoring sub-recipients?: YES

Self-Monitoring Results: Describe the results of the monitoring activities, including corrective actions planned or taken.

2020 *;* OVERVIEW SELF-MONITORING RESULTS This year Samish has continued using the self-monitoring plans for recipients, as provided by HUD on their website one the Grant Oversight and Monitoring page, to complete our required annual self-monitoring. During this year we completed the following monitoring plans as applicable to current Samish NAHASDA programs and any areas of non-compliance or improvements needed are noted: A. APR & IHP Compliance Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A B. Draft Lead-Based Paint Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A Comment: The program has had difficulty finding one procedure or technique to verify age of the property due to our multiple county service; As an improvement to ensure that we have correctly identified the age of a home for lead-based paint determination, the Housing Director or the Lead Housing Support Specialist will be verifying the client file has a verification of the age of the home before they and as part of their approval of client inspections. C. Environmental Review Compliance Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A D. Organization & Structure Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A Comment: Several program policy revisions are in draft form under review to strength program procedures. E. Procurement & Contract Administration Issue: We found that the current language in the Appeals Board Ordinance does not allow for outside vendor complaints, procurement disputes, or Indian Preference complaints to be addressed by the appeals board. As a result, we found the Tribe did not have the required policy in place to properly address disputes resolution in these instances. Corrective Action Plan/Taken: Dispute Resolution policy clauses are now under review for inclusion in our procurement section under the Finance Policy and are expected to be reviewed by Tribal Council in the first quarter of 2021 for inclusion. F. Section 504 Accessibility Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A G. IHBG Self-Monitoring Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A H. Admissions & Occupancy Issue: We identified a failure in both the publication of disclosure and the notification to area ONAP offices regarding a conflict of interest for two Rental Assistance clients in 2020. In both these occurrences, the client's intake and conflict identification took place at the onset of COVID19 and our transition to remote working from home operations. Corrective Action Plan/Taken: The program has now completed both the public disclosure of conflict and the notification to the NW ONAP office of the conflict as required. Although we are confident that this failure was due to the transition to remote operations due to the COVID19 pandemic and is not representative of our program operations, the program still chose to further strengthen our conflict-of-interest procedures. Going forward, conflict of interest will now be identified and processed as needed at client intake. The Admissions and Occupancy Coordinator will post the Public Notification and email a copy of such notice to our HUD Grants Manager at NW ONAP, and to Housing Director. The program will also be printing the evidence of the

public disclosure posting and the email to ONAP and including it in the client file for documentation. Comments: The program was also advised that further policy work to include how conflicts will be managed, for both procurement and program activity, is advisable as a best practice in maintaining proper internal controls. I. Financial & Fiscal Management (including Appendixes 1-8) Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A

**Inspections**

Activity (A)	Total number of Units (B)	Units in standard condition (C)	Units needing rehabilitation (D)	Units needing to be replaced (E)	Total number of units inspected (F=C+D+E)
<b>1937 Housing Act Units:</b>					
a. Rental	0	0	0	0	0
b. Homeownership	0	0	0	0	0
c. Other	0	0	0	0	0
<b>1937 Act Subtotal:</b>	0	0	0	0	0
<b>NAHASDA Assisted Units:</b>					
a. Rental	0	0	0	0	0
b. Homeownership	0	0	0	0	0
c. Rental Assistance	97	97	0	0	97
d. Other	0	0	0	0	0
<b>NAHASDA Subtotal:</b>	97	97	0	0	97
<b>Total:</b>	97	97	0	0	97

2. Did you comply with your inspection policy? YES

**Audits**

1. Did you expend \$750,000 or more in total Federal awards during the previous fiscal year ended (24 CFR 1000.544) ? YES  
 If Yes, an audit is required to be submitted to the Federal Audit Clearinghouse. If No, an audit is not required.

**Public Availability**

Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD (24 CFR § 1000.518)? YES

If you are a TDHE, did you submit this APR to the Tribe Not Applicable

If you answered No to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so:

Summarize any comments received from the Tribe and/or the citizens : Our Annual Performance Report has been posted for public review on our website [www.samishtribe.nsn.us](http://www.samishtribe.nsn.us)

**Jobs Supported By NAHASDA**

Number of Permanent Jobs Supported by Indian Housing Block Grant Assistance(IHBG): 8

Number of Temporary Jobs Supported by Indian Housing Block Grant Assistance(IHBG): 0

Narrative (Optional):

